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*Counsel for Official Committee
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**COMBINED THIRTEENTH AND
FOURTEENTH MONTHLY FEE
STATEMENT OF MCDONALD
CARANO LLP FOR ALLOWANCE AND
PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF MARCH 1, 2024,
THROUGH APRIL 30, 2024**

McDonald Carano LLP, Counsel to Official
Committee of Unsecured Creditors

April 27, 2023 (employment authorized
retroactive to February 24, 2023)

March 1, 2024, through April 30, 2024

\$3,552.00 (80% of \$4,440.00)

\$141.16 (100% of expenses)

McDonald Carano LLP (“McDonald Carano” or the “Applicant”), co-counsel for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its Thirteenth Interim Monthly Fee Statement (the “Thirteenth Fee Statement”) for allowance and payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred for the period commencing March 1, 2024, through March 31, 2024 (the “Thirteenth Interim Fee Period”) and its Fourteenth Interim Monthly Fee Statement (the “Fourteenth Fee Statement,” together with the Thirteenth Fee Statement the “Combined Thirteenth and Fourteenth Fee Statement”) for allowance and payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred for the period commencing April 1, 2024, through April 30, 2024 (the “Fourteenth Interim Fee Period,” together with the Thirteenth Interim Fee Period the “Combined Thirteenth and Fourteenth Fee Periods”) pursuant to the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

By this Statement, McDonald Carano requests allowance and payment of \$3,552.00 (representing 80% of the \$4,440.00 in fees incurred) as compensation for professional services rendered to the Committee during the Fee Period and allowance and payment of \$141.16 (representing 100% of expenses incurred) as reimbursement for actual and necessary expenses incurred by McDonald Carano during the Combined Thirteenth and Fourteenth Fee Periods.

Attached hereto as **Exhibit 1** is the name of each professional at McDonald Carano who performed services for the Committee in connection with these Chapter 11 Cases during the Combined Thirteenth and Fourteenth Fee Periods covered by this Combined Thirteenth and Fourteenth Fee Statement and the hourly rate and total fees for each professional. Attached hereto as **Exhibit 2** is a summary of hours during the Combined Thirteenth and Fourteenth Fee Periods by task. Attached hereto as **Exhibit 3** are the detailed time entries and expenses for the Combined Thirteenth and Fourteenth Fee Periods (invoices for the period March 1, 2024, through April 30, 2024) redacted only to protect work product and/or privilege.

1 Some fees and expenses may not be included in this Statement due to delays in the accounting
2 and processing of certain fees and expenses during the Combined Thirteenth and Fourteenth Fee
3 Periods. McDonald Carano reserves all rights to seek further allowance of such fees and expenses
4 not set forth herein.

5 In accordance with the Interim Compensation Procedures Order, objections to this Combined
6 Thirteenth and Fourteenth Fee Statement, if any, must be served within 20 days of receipt of the
7 Statement. At the expiration of this 20-day review period, the Debtors will promptly pay 80% of the
8 fees and all the disbursements requested in this Statement, except such fees or disbursements as to
9 which an objection has been served.

10 DATED this 22nd day of May 2024.

11 McDONALD CARANO LLP

12 By: /s/ Ryan J. Works

13 Ryan J. Works, Esq. (NSBN 9224)
14 Amanda M. Perach, Esq. (NSBN 12399)
15 2300 West Sahara Avenue, Suite 1200
16 Las Vegas, Nevada 89102
17 rworks@mcdonaldcarano.com
18 aperach@mcdonaldcarano.com

19 *Counsel for Official Committee*
20 *of Unsecured Creditors*
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23
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27
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Exhibit 1

COMPENSATION BY PROFESSIONAL FOR FEE PERIOD

<u>Name</u>	<u>Position</u>	<u>Admission Year</u>	<u>Rate</u>	<u>Hours Billed</u>	<u>Total Compensation</u>
Works, Ryan	Partner	2004	\$ 650.00	2.70	\$ 1,755.00
Grubb, Brian	Paralegal		\$ 300.00	2.20	\$ 660.00
Surowiec, Karen	Paralegal		\$ 225.00	9.00	\$ 2,025.00
Total				13.90	\$ 4,440.00

Exhibit 2

COMPENSATION BY MATTER

<u>Matter Description</u>	<u>Hours Billed</u>	<u>Total Compensation</u>
Case Administration (B110)	9.00	\$2,025.00
Fee/Employment Applications (B160)	3.20	\$1,310.00
Litigation Adversary Cases (LAC)	1.70	\$1,105.00
Total =	13.90	\$4,440.00

Exhibit 3

McDONALD CARANO
YOUR NEVADA LAW FIRM SINCE 1949

FEDERAL TAX ID 88-0074283

Coin Cloud Unsecured Creditors Committee
DO NOT MAIL
DO NOT MAIL
McDonald Carano LLP c/o Ryan J. Works
2300 West Sahara Avenue, Suite 1200
Las Vegas, NV 89102

Invoice No. 12480961
April 12, 2024

FOR PROFESSIONAL SERVICES RENDERED through March 31, 2024:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
EMAIL INVOICES

ACCOUNT SUMMARY

Balance Forward as of Previous Invoice	\$ 93,318.29
Payments	.00
Adjustments	.00
Balance Outstanding	\$ 93,318.29

CURRENT INVOICE

Total Professional Services	\$ 3,340.00
Total Expenses	\$ 44.05
Total This Invoice	\$ 3,384.05

TOTAL BALANCE NOW DUE	<u>\$ 96,702.34</u>
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mcdonaldcarano.com

2300 West Sahara Avenue, Suite 1200 • Las Vegas, Nevada 89102 • 702.873.4100

100 West Liberty Street, Tenth Floor • Reno, Nevada 89501 • 775.788.2000

Mailing Address: P.O. Box 2670 • Reno, Nevada 89505



MCDONALD CARANO LLP

Invoice No. 12480961
 April 12, 2024

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
EMAIL INVOICES

PROFESSIONAL SERVICES

Date	Atty	Task	Actv	Description of Services	Hours	Amount
3/14/24	KS	BI10		Revise Seward Kissel's first interim application for compensation; prepare declaration re same; finalize McDonald Carano's first interim application for compensation; finalize Ryan Works declaration re same	6.50	1,462.50
3/15/24	RJW	BI60		Review, approve in final and cause to file first interim applications for compensation of counsel to the official committee of unsecured creditors - McDonald Carano LLP and Seward & Kissell	.50	325.00
3/15/24	RJW	LAC		Several emails and calls re disputes within discovery scheduling order, address same and cause to file and serve	.50	325.00
3/15/24	KS	BI10		Revise declaration of Robert Gayda; finalize Seward Kissel's first interim application for compensation	2.50	562.50
3/15/24	BAG	BI60		Receive, review, and finalize Seward & Kissel's eleventh fee statement; draft certificates of no objection re Seward & Kissel's tenth fee statement and McDonald Carano's eleventh fee statement	.70	210.00
3/21/24	RJW	LAC		Prepare shell discovery requests for adversary case and forward to co-counsel	.50	325.00
3/27/24	RJW	LAC		Call and email with Laura Miller re preparation for status check and scheduling conference tomorrow in McAlary adversary	.20	130.00
Current Professional Services						\$ 3,340.00

SUMMARY OF PROFESSIONAL SERVICES

Timekeeper	Title	Rate	Hours	Amount	N/C \$
Karen Surowiec	Paralegal	225.00	9.00	2,025.00	.00
Brian Grubb	Paralegal	300.00	.70	210.00	.00
Ryan J. Works	Partner	650.00	1.70	1,105.00	.00
Total			11.40	\$ 3,340.00	\$.00

MCDONALD CARANO LLP

Invoice No. 12480961
April 12, 2024

EXPENSES

Description	Amount
Postage	17.55
Copying	26.50
Current Expenses	\$ 44.05

TOTAL THIS INVOICE \$ 3,384.05

McDONALD CARANO LLP

Invoice No. 12480961
 April 12, 2024

INVOICES OUTSTANDING

INVOICE NUMBER	DATE	INVOICE TOTAL	PAYMENTS RECEIVED	ADJUSTMENTS APPLIED	ENDING BALANCE
12462749	4/28/23	23,340.18	18,895.68	.00	4,444.50
12463786	5/09/23	10,761.45	.00	.00	10,761.45
12465454	6/14/23	7,131.95	.00	.00	7,131.95
12466129	7/14/23	6,010.54	.00	.00	6,010.54
12467488	8/11/23	4,194.68	.00	.00	4,194.68
12468950	9/14/23	13,757.31	.00	.00	13,757.31
12471244	10/16/23	5,053.12	.00	.00	5,053.12
12472704	11/13/23	10,068.53	.00	.00	10,068.53
12474270	12/08/23	20,088.25	.00	.00	20,088.25
12475783	1/12/24	1,865.74	.00	.00	1,865.74
12476429	2/14/24	2,633.67	.00	.00	2,633.67
12479438	3/20/24	7,308.55	.00	.00	7,308.55

Outstanding Balance	\$ 93,318.29
Current Invoice	<u>\$ 3,384.05</u>
TOTAL BALANCE DUE	<u>\$ 96,702.34</u>



YOUR NEVADA LAW FIRM SINCE 1949

FEDERAL TAX ID 88-0074283

REMITTANCE PAGE

Coin Cloud Unsecured Creditors Committee
 DO NOT MAIL
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 McDonald Carano LLP c/o Ryan J. Works
 2300 West Sahara Avenue, Suite 1200
 Las Vegas, NV 89102

Invoice No. 12480961
 April 12, 2024

FOR PROFESSIONAL SERVICES RENDERED through March 31, 2024:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD

Balance Due This Invoice	\$ 3,384.05
Balance Outstanding	<u>\$ 93,318.29</u>
TOTAL BALANCE DUE	<u>\$ 96,702.34</u>

To Ensure Proper Credit Refer to Matter No. 32568 - I

All Checks should be made payable to:
 Please return this page with payment

McDonald Carano LLP
 P.O. Box 2670
 Reno, Nevada 89505

For payment by wire or ACH:
 Please email wire confirmation to
accounting@mcdonaldcarano.com

Nevada State Bank
 1 West Liberty Street
 Reno, Nevada 89501
 McDonald Carano LLP
 Account No. 0542004190
 Routing No. 122400779
 Swift Code No. ZFNBUS55

To pay online via credit/debit card please visit: www.mcdonaldcarano.com/online-payments/

PAYMENT IS DUE UPON RECEIPT

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100 West Liberty Street, Tenth Floor • Reno, Nevada 89501 • 775.788.2000

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FEDERAL TAX ID 88-0074283

Coin Cloud Unsecured Creditors Committee
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McDonald Carano LLP c/o Ryan J. Works
2300 West Sahara Avenue, Suite 1200
Las Vegas, NV 89102

Invoice No. 12481625
May 17, 2024

FOR PROFESSIONAL SERVICES RENDERED through April 30, 2024:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
EMAIL INVOICES

ACCOUNT SUMMARY

Balance Forward as of Previous Invoice	\$ 96,702.34
Payments	.00
Adjustments	.00
Balance Outstanding	\$ 96,702.34

CURRENT INVOICE

Total Professional Services	\$ 1,100.00
Total Expenses	\$ 97.11
Total This Invoice	\$ 1,197.11

TOTAL BALANCE NOW DUE **\$ 97,899.45**

mcdonaldcarano.com

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Mailing Address: P.O. Box 2670 • Reno, Nevada 89505



MCDONALD CARANO LLP

Invoice No. 12481625
May 17, 2024

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
EMAIL INVOICES

PROFESSIONAL SERVICES

Date	Atty	Task	Actv	Description of Services	Hours	Amount
4/07/24	BAG	B160		Review prior fee statements and certificate of no objections for McDonald Carano and Seward Kissel to ensure all have been filed timely (.7); finalize Seward Kissel's twelfth Fee Statement (.1); draft certificate of no objection re Seward Kissel's eleventh fee statement (.2); draft McDonald Carano's twelfth fee statement (.5)	1.50	450.00
4/17/24	RJW	B160		Prepare for and attend hearing on applications for compensation	.50	325.00
4/26/24	RJW	LAC		Emails and call with Bob Gayda re status, update and strategy going forward in litigation of adversary with Christopher McAlary	.50	325.00
Current Professional Services						\$ 1,100.00

SUMMARY OF PROFESSIONAL SERVICES

Timekeeper	Title	Rate	Hours	Amount	N/C \$
Brian Grubb	Paralegal	300.00	1.50	450.00	.00
Ryan J. Works	Partner	650.00	1.00	650.00	.00
Total			2.50	\$ 1,100.00	\$.00

EXPENSES

	Description	Amount
	Copying	.75
4/19/24	Mileage, Beth Roe	5.36
	Color Copies	91.00
Current Expenses		\$ 97.11

TOTAL THIS INVOICE **\$ 1,197.11**

McDONALD CARANO LLP

Invoice No. 12481625
May 17, 2024

INVOICES OUTSTANDING

INVOICE NUMBER	DATE	INVOICE TOTAL	PAYMENTS RECEIVED	ADJUSTMENTS APPLIED	ENDING BALANCE
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12466129	7/14/23	6,010.54	.00	.00	6,010.54
12467488	8/11/23	4,194.68	.00	.00	4,194.68
12468950	9/14/23	13,757.31	.00	.00	13,757.31
12471244	10/16/23	5,053.12	.00	.00	5,053.12
12472704	11/13/23	10,068.53	.00	.00	10,068.53
12474270	12/08/23	20,088.25	.00	.00	20,088.25
12475783	1/12/24	1,865.74	.00	.00	1,865.74
12476429	2/14/24	2,633.67	.00	.00	2,633.67
12479438	3/20/24	7,308.55	.00	.00	7,308.55
12480961	4/12/24	3,384.05	.00	.00	3,384.05

Outstanding Balance	\$ 96,702.34
Current Invoice	<u>\$ 1,197.11</u>

TOTAL BALANCE DUE	<u>\$ 97,899.45</u>
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REMITTANCE PAGE

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 2300 West Sahara Avenue, Suite 1200
 Las Vegas, NV 89102

Invoice No. 12481625
 May 17, 2024

FOR PROFESSIONAL SERVICES RENDERED through April 30, 2024:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD

Balance Due This Invoice	\$ 1,197.11
Balance Outstanding	<u>\$ 96,702.34</u>
TOTAL BALANCE DUE	<u>\$ 97,899.45</u>

To Ensure Proper Credit Refer to Matter No. 32568 - I

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Nevada State Bank
 1 West Liberty Street
 Reno, Nevada 89501
 McDonald Carano LLP
 Account No. 0542004190
 Routing No. 122400779
 Swift Code No. ZFNBUS55

To pay online via credit/debit card please visit: www.mcdonaldcarano.com/online-payments/

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